

## QUARTERLY REPORT FORM

NUMBER \_\_\_\_\_

REGISTRATION IN THE NAME OF \_\_\_\_\_  
 \_\_\_\_\_

AUTHORIZING THE SALE AND DISTRIBUTION OF \_\_\_\_\_  
 \_\_\_\_\_

1. THE FOLLOWING REPORT IS FOR THE QUARTER ENDING \_\_\_\_\_, 20\_\_\_\_.

2. SECURITIES SOLD:	NO. OF SHARES/UNITS	DOLLAR AMOUNT
THIS QUARTER	_____	_____
PRIOR QUARTERS	_____	_____
TOTAL TO DATE	_____	_____

ON A SEPARATE SHEET LIST ALL INVESTORS SOLD THIS QUARTERS SHOWING THE AMOUNT BOUGHT BY EACH INVESTOR AND DATE OF PURCHASE (EXHIBIT "A").

3. SELLING COST:	AMOUNT	PERCENT OF SALES
THIS QUARTER	_____	_____
PRIOR QUARTERS	_____	_____

4. IMPOUND (IF APPLICABLE)

IMPOUND AGENT (Bank-Savings & Loan, etc.) \_\_\_\_\_

ADDRESS \_\_\_\_\_

TOTAL AMOUNT OF IMPOUND TO BE REACHED \_\_\_\_\_

DATE IMPOUND EXPIRES \_\_\_\_\_

AMOUNT IMPOUNDED THIS QUARTER ..... \$ \_\_\_\_\_

AMOUNT IMPOUNDED PRIOR QUARTER ..... \$ \_\_\_\_\_

TOTAL IN IMPOUND ACCOUNT TO DATE ..... \$ \_\_\_\_\_

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5. FINANCE STATEMENT (\*ATTACH AS EXHIBIT "B")

A. BALANCE SHEET\*

B. PROFIT AND LOSS STATEMENT\*

6. OFFERING CIRCULAR OR PROSPECTUS (CHECK ONE)

NO MATERIAL CHANGES HAVE OCCURRED SINCE THE LAST OFFERING CIRCULAR FILED.

MATERIAL CHANGES HAVE OCCURRED REQUIRING REVISION OF LAST OFFERING CIRCULAR FILED.

A COPY OF THE PRESENT CIRCULAR, RED-LINED AS TO CHANGES, IS ENCLOSED FOR APPROVAL.

7. I CERTIFY THAT ALL THE ABOVE STATEMENTS AND DATA ARE TRUE, CORRECT, AND COMPLETE.

DATE \_\_\_\_\_ BY \_\_\_\_\_

A FILING FEE OF \$10.00 MUST BE SUBMITTED WITH THIS REPORT. MAKE CHECKS PAYABLE TO "STATE TREASURER"

On this \_\_\_\_\_ day of \_\_\_\_\_, A.D. 20\_\_\_\_, before me, the undersigned, a Notary Public in and for the State of \_\_\_\_\_, duly commissioned and sworn, personally appeared to me known to be the above-named individual.

Witness my hand and official seal hereto affixed the day and year in this certificate above written.

\_\_\_\_\_  
Notary Public in and for the state of \_\_\_\_\_

\_\_\_\_\_ residing at \_\_\_\_\_