Leading the Way in Consumer Protection and Financial Services Regulation

WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS

NEWSLETTER

SPRING 2026

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JUNE 2026

NATIONAL HOMEOWNERSHIP MONTH

Help Raise Awareness of the Benefits of Homeownership!

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FROM DIRECTOR CLARK'S DESK

BEYOND BANKING: SUPPORTING NEW STATE PROGRAMS

As I reflect on DFI's role in supporting Washington State, I'm heartened that we continue to be a leader in regulating and supervising banks, credit unions, mortgage brokers, money transmitters, and securities firms operating throughout the state. DFI's mission is also to protect consumers, and we take our work investigating consumer complaints very seriously. Beyond issuing fraud warnings and scam alerts, we continue to take action against those that try to take advantage of Washingtonians.

What may be less well known is that we are also very active in helping the State break new ground with exciting programs and services. With the establishment of the Covenant Homeownership Program (CHP) by HB 1474 in May 2023, a first-of-its-kind program for first-time homebuyers of families impacted by racially restrictive covenants, DFI was tasked with supporting the Oversight Committee. In 2024, SB 6069 created Washington Saves (WaSaves), a new auto-IRA retirement savings program administered by the State of Washington for workers whose employers don't offer a retirement plan. The legislature trusted DFI to help stand up this exciting new program, which is set to launch in 2027.

As we look into the future, we are being tasked with perhaps the biggest challenge of all as we help with creating an implementation plan for a new public bank. Alongside partners from the State Treasurer, State Auditor, State Insurance Commissioner, officials from the House and Senate, as well as individuals with public banking expertise, we undertake this challenge with the same attention to detail we bring to all our work.

Whether it is providing support for the CHP Oversight Committee, helping to create WaSaves, or partnering to develop an implementation plan for a state bank, DFI is comfortable leading the way. Last week, I delivered the welcoming remarks at the State-Federal Supervisory Forum in Seattle, hosted by the Conference of State Bank Supervisors (CSBS). I was reminded that we are able to successfully accomplish so much because of our strong relationships with all of our stakeholders, and the many state and federal counterparts who were in that room. As we openly communicated, shared ideas about digital assets, offered thoughts about the economy, and expressed concerns about such things as the impacts of Artificial Intelligence (all of which are running themes throughout this newsletter), I was reassured knowing that our agency stands ready to serve Washington State … no matter what the challenge!

Picture (left-to-right): Division Director (Consumer Services) ***Ali Higgs****, Chief of Examinations (Banks)* ***Shannon Tushar****, SF Federal Reserve Bank President* ***Mary C. Daly****, DFI Agency Director* ***Charlie Clark****, Division Director (Banks)* ***Matt Harvey****, Financial Examiner Supervisor (Banks)* ***James Feeney****, and Chief of Regulatory Affairs (Consumer Services)* ***JJ Choi****.*

Charlie Clark,
Director, Washington State Department of Financial Institutions

AGENCY NEWS AND INFORMATION

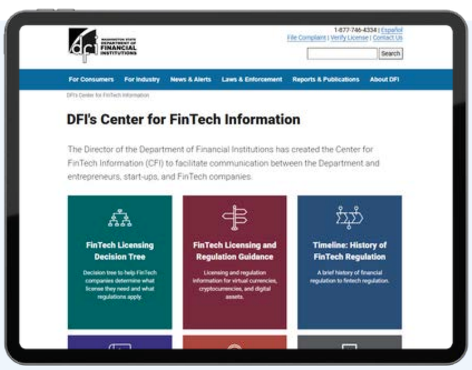
NETWORKING WITH THE OFFICE OF THE INSURANCE COMMISSIONER

On March 16, DFI renewed a longstanding tradition by hosting a roundtable with the Office of the Insurance Commissioner. The purpose of the gathering was to discuss overlapping work between the two agencies, and to identify areas of potential partnership. Topics included:

- Fair insurance plans for homeowners in fire and flood-prone areas.
- Artificial Intelligence.
- The impact of federal developments and preemption of state law.
- Products of mutual interest like variable annuities.
- Collaboration on consumer publications; and
- Elder fraud prevention.

Response to the meeting was overwhelmingly positive with expressions of thanks for the renewal of this gathering. More than two dozen staff from both agencies engaged in meaningful dialogue which is sure to enhance information sharing and collaboration on enforcement matters.

*Insurance Commissioner **Patty Kuderer**, pictured with DFI Director **Charlie Clark**.*



On April 1, the Convergence: Tech Policy Institute hosted an Advanced Tech Policy Town Hall in Seattle which featured a panel discussion from three members of DFI's [Center for Fintech Information](), including Acting Director of Securities **Faith Anderson**, Consumer Services Chief of Regulatory Affairs **JJ Choi**, and Division of Banks Program Manager **Shannon Tushar**. The panelists spoke on the intersections of their regulated industries with advanced technology, and how the Center can be accessed by the public for questions and resources about the industry and licensing / chartering requirements. The event was led by Arry Yu of Convergence. Other speakers included Yuki Ishizuka, the WA State Attorney General's AI Task Force Lead, and Amy Harris, Director of Policy and Gov. Affairs for the Washington Technology Industry Association (WTIA).

TVW THE IMPACT - REGULATORS URGE VIGILANCE AS SCAMS GROW MORE COMPLEX

Advances in artificial intelligence are fueling a new wave of sophisticated scams targeting consumers. Two top state financial watchdogs, **Ali Higgs** (Consumer Services) and **Faith Anderson** (Securities) from the Washington State Department of Financial Institutions, explain how the state is fighting back -- and what you can do to protect yourself.

Leading the Way in Consumer Protection and Financial Services Regulation

DIVISION OF BANKS

REFLECTING ON THE CSBS DISTRICT V SPRING MEETING

On April 29-30, DFI Director **Charlie Clark** and Director of Banks **Matt Harvey** attended the annual Conference of State Bank Supervisors (CSBS) District V Meeting in San Francisco. During the opening day, the eight Western states that comprise the district gathered to discuss the current topics most affecting the bank and non-bank spaces.

On the event's second day, federal counterparts joined state regulators for the 2026 Spring Interagency Meeting hosted by the Federal Reserve. District meetings are a great opportunity to converse with other states in our general geography, while also providing the opportunity to meet with leadership from the federal agencies.

KEY TAKAWAYS FROM THE DISTRICT V MEETING

- State discussions revolved heavily around the ongoing shakeup at the Federal Banking Agencies in terms of new rulemaking and legislation (including Implementing the GENIUS Act).
- Digital assets and stablecoins were a hot topic with active discussion on how each state is evaluating the new laws. Read the CSBS Comment Letter on this topic.
- Long term planning around state examiner training and CSBS' ability to support needs.
- An interesting economic update titled "Uncertainty Is Up—So Why Are Community Bankers Still Optimistic?" by CSBS Chief Economist Thomas F. Siems, Ph.D.
- All types of fraud are showing significant growth … but more specifically, check fraud, is continuing to see massive evolution.
- Roundtable discussions at the event included conversations on the following subjects:
  - Payments and fraud with federal agency representatives,
  - Emerging technology and the convergence of banking and fintechs,
  - Applications, including what state and federal agencies are seeing in terms of new business formation, including novel charters (stablecoin).

The 2026 Spring Interagency Meeting was hosted by the Federal Reserve Bank of San Francisco, which serves as the headquarters of the Twelfth Federal Reserve District. This district is the largest in the system by both geographical size and population.

*Picture (left-to-right): Division of Banks Director **Matt Harvey**, Federal Reserve Bank of San Francisco SVP, Community & Regional Institution Supervision **Roberta Hollinshead** (and former DFI Banks Director), as well as DFI Agency Director **Charlie Clark**.*

TAKEAWAYS FROM THE FDIC COMMUNITY BANKERS WORKSHOP

On April 7, Division Director **Matt Harvey** attended the FDIC Community Bankers Workshop co-sponsored by the Alaska and Washington Bankers Associations. Designed to provide industry updates related to the supervisory process, including approaches to innovation and technology, key takeaways included:

- The last 18 months have seen significant policy direction from federal regulators, including substantial proposed or changing rules. Each federal agency has taken a different approach to these changes. The FDIC spent a lot of time discussing their specific changes with the bankers in attendance.
- There was also robust discussion around the Federal GENIUS Act and its potential implications for the banking sector. Learn more: FDIC Approves Proposal to Implement GENIUS Act Requirements and Standards (FDIC Press Release, April 7, 2026)

*Picture (left-to-right): Chief of Community Banking Regulation and Supervision, Oregon Department of Financial Regulation **Kassia Riggs**, FDIC SFO Regional Director **Paul Worthing**, FDIC Assistant Regional Director (DCP Division) **Sam Jaeger**, and Director of the DFI Division of Banks **Matt Harvey**.*

STRENGTHENING RESOURCES FOR BANK COMPLIANCE EXAMINATIONS

Every bank operates with a plan to make sure it is following state and federal consumer protection laws, as well as its own internal policies. Having a strong compliance plan is a critical part of managing risk. To make sure banks are properly managing these risks, DFI is working alongside federal regulators to conduct compliance examinations to take a close look at each bank's plan with two main goals … helping them identify gaps or weaknesses and working with them to develop a clear plan for improvement.

"Fundamentally, a bank or trust company's compliance process is there to ensure they are not violating any consumer laws," shared Financial Legal Examiner, **Sarah deQuay**. "But beyond this, these efforts are a cool way for us to take the pulse on consumers' issues. To learn what the State can do to help."

When looking at compliance, DFI has relied on our federal counterparts to conduct examinations. However, with the changing landscape of federal efforts, DFI is refining the process for Washington to have a program in place to conduct exams in conjunction with federal banking agencies. As an attorney, Sarah is bringing a technical view to the in-house examination efforts.

"As we build-out capabilities, it's been really helpful to work with my counterparts in Credit Unions as well, **Charlotte Janovyak** and **Rebecca Allen**. They have processes already in place to look at the big picture of compliance, then break down the exam into the core smaller components."

DIVISION OF CREDIT UNIONS

NEED TO KNOW: CYBERSECURITY FOR CREDIT UNIONS

On April 23rd, Division of Credit Unions Director **Amy Hunter** traveled to Eastern Washington to speak at the Spokane Chapter of Credit Unions. Her presentation included info on protecting consumers and improving the financial health of Washington State, and wrapped up with a lively Q&A. One important message ... everyone needs to take cybersecurity seriously.

Amy Presenting at the Spokane Chapter of Credit Unions Luncheon.

One key point Director Hunter emphasized is that cybersecurity protection needs to go beyond just your own organization. A 2023 study conducted by SecurityScorecard and the Cyentia Institute found that 98% of companies worldwide have at least one outside vendor that experienced a data breach in the prior two years. Their report, titled "Close Encounters of the Third (and Fourth) Party Kind," highlighted just how connected - and vulnerable - modern business networks really are. Some of the most important findings from that research include:

- Half of all organizations have indirect connections with at least 200 'fourth-party' vendors (vendors of their vendors) that suffered a breach.
- Third-party vendors are five times more likely to have poor security practices compared to the primary organizations they serve.
- The financial services sector maintains fewer third-party relationships (with an average of 6.5 vendors), but the risks remain real and serious.

Because software and technology services make up most of the outside business relationships, managing supply chain cyber risk has become a top priority for regulators, including the Securities and Exchange Commission.

LEARN MORE

Director Hunter outlined four practical steps every financial institution should take right now;

1) Improve how you screen and monitor outside vendors.
2) Develop a clear policy for the use of artificial intelligence.
3) Keep all operating systems current and supported.
4) Train employees to recognize phishing and other social engineering attacks.

For organizations looking for more than just operating under the recommended best practices, they can explore a free tool, **CISA's Vulnerability Scanning Service**, which may help strengthen their cybersecurity posture. Designed to continuously monitor internet-connected systems, it delivers weekly reports in addition to daily urgent alerts. Organizations that enroll typically reduce their cyber risk exposure by 40% within the first 12 months, with most seeing improvements within the first 90 days. Visit www.cisa.gov/cyber-hygiene-services to learn more about this service.

IN REVIEW: NASCUS 2026 NATIONAL REGULATORS MEETING

The National Association of State Credit Union Supervisors (NASCUS) held its 2026 National Regulator Meeting in Tampa, FL from April 13-15. The meeting brought together state credit union regulators from across the country, along with leadership from the National Credit Union Administration (NCUA), to have open conversations about the biggest challenges facing the credit union industry today and in the future.

Event discussion centered on 1) stablecoins and digital assets, and how they affect financial safety and oversight; 2) the risks and opportunities of artificial intelligence in financial services; and 3) the "field of membership" which refers to the rules about who is allowed to join a credit union.

DFI's Financial Examiner Supervisor, **Sam Johnson**, felt the most important takeaways to help inform DFI's 48 state-chartered credit unions include:

- **The credit union industry is experiencing sustained growth,** driven by strong consumer demand for personalized service, competitive rates, and trust, with membership reaching roughly 141-million. Learn more in the Credit Union Trends Report (Q4 2025) and Economic & Credit Union Update (Q4 2025) offered by TruStage. NASCUS Membership also provides access to TruStage's Risk Alerts and Filene research.
- States across the country are experiencing similar credit union trends **including rising consumer delinquencies**, **artificial intelligence questions and adoption** (both in industry and from a regulator's perspective), and **training/retention/retirement with examiners**.
- **Artificial intelligence (AI) is coming in a big way, but not necessarily in the way we think.** Robert Musso, COO & CTO at FinPro, Inc. spoke about how AI will likely not replace jobs, but instead supplement our work. He shared the next step is learning how to prompt AI correctly to gain useful results.

BRINGING A SUBJECT MATTER EXPERT TO CANNABIS BANKING

With the goal to help Washington-based credit unions build profitable, secure and compliant programs, the Division of Credit Unions features a Subject Matter Expert (SME) with an expertise in cannabis banking.

"There's still a disconnect between state and federal regulation on this topic", said **Kim Lords**, the Financial Examiner who serves as DFI's Cannabis Banking SME. "These programs are traditionally developed based on compliance. Our goal is to take a more holistic approach by adding a review of financial impacts to the credit union."

"There's a public safety issue within this as well. Cannabis businesses want to financially operate like any other traditional company, but there are only 6 credit unions offering these services. Expanding opportunities for relationships with reputable financial institutions will help them achieve this goal."

To inquire about other SME programs, contact the Division of Credit Unions at dcu@dfi.wa.gov.

DIVISION OF CONSUMER SERVICES

RECENT COMPLAINTS: DECEPTIVE REFINANCE OFFERS AND RECORDS ISSUES

From the Spring 2026 Division of Consumer Services Newsletter

SCAM ALERT

The CS Enforcement Unit has recently received a concerning number of complaints relating to deceptive mortgage refinance advertisements and deceptive sales practices. Several complaints are from veterans relating to VA refinance offers. The issues identified in these complaints include representations about interest rates and reductions in monthly payments that are misleading and, in some instances, are not actually available to the consumer.

Other recent complaints include sales practices where companies appear to be offering veterans VA Interest Rate Reduction Loans (IRRL), yet the consumers are not eligible. Alarmingly, some consumers have been told to skip making mortgage payments while the company is completing the refinance. Ultimately, consumers were not eligible for the refinance and became delinquent on their mortgage.

The Enforcement Unit reminds licensees that deceptive and misleading advertising and sales practices are prohibited under the Consumer Loan Act. Advertising an interest rate that is not actually available to entice a consumer to respond is a prohibited practice. The VA also prohibits lenders from advertising or advising consumers to skip payments as a benefit of a VA IRRL.

DFI may bring enforcement action to order practices like this to be stopped and may order restitution to consumers because of such practices. Companies may benefit from reviewing their current advertising approval policies and procedures and should consider additional training for MLOs.

The Enforcement Unit has also recently received complaints related to loan originations where companies are unable to produce records because the MLOs involved have used personal email accounts or personal cell phones for communications related to the loan origination. Licensees are responsible for retaining records related to the loan file as outlined in WAC 208-620-520. Licensees may wish to review their policies, procedures, and training for MLOs to ensure record keeping and data security requirements are followed for all methods of communication with borrowers.

CLICK FOR NMLS NAVIGATION TIPS

IMPORTANT NMLS SYSTEM UPDATE

Effective April 18, 2026, NMLS substantially rewrote the Individual Disclosure Questions on MU2 and MU4 filings, introducing clearer language, updated definitions, and reclassified criminal, civil, and financial disclosure requirements designed to improve consistency across state regulators. Employment history reporting was also enhanced, with company relationships now automatically populating individual forms, eliminating duplicate entry. **Updates must be made by Aug. 31, 2026.** Review Tips for Success Navigating NMLS Changes in the Spring 2026 CS Newsletter.

LATEST NEWS

STUDENT EDUCATION LOANS. BIG CHANGES ARE COMING.

Companies that manage student education loans have been dealing with a lot of changes lately ... and more are on the way.

In July 2023, the Department of Education (DOE) created a new repayment plan called the Savings on a Valuable Education (SAVE) plan. This plan was meant to help borrowers pay back their loans more affordably. However, in April 2024, a lawsuit was filed arguing that the SAVE plan was illegal. While the courts were sorting this out, around 7 million student loan borrowers in the SAVE plan were put in forbearance, meaning they temporarily didn't have to make payments. In March 2026, a settlement ended the SAVE plan for good. Now, those 7 million borrowers will need to switch to a different repayment plan and start making payments again.

On July 4, 2025, a new law called the One Big Beautiful Bill Act (OBBB Act) was signed. This law, which is set to kick in on July 1, 2026, makes several big changes to federal student loans, including:

- Putting limits on how much students can borrow
- Ending all current income-based repayment plans
- Creating two brand-new repayment plans

The DOE has also been asking the public for feedback on how to carry out the OBBB Act and certain presidential orders. In Oct. 2025, the DOE announced a new rule change to the Public Service Loan Forgiveness (PSLF) program, which helps public service employees pay off their loans. That rule is currently being challenged in court.

Finally, the DOE's office of Federal Student Aid (FSA) has been working on creating one unified servicing manual for companies that manage federal student loans. This guidebook would set the rules for how all loan servicers handle payments, collections, and other student loan policies.

NEW

MORTGAGE INDUSTRY WEBINAR

NEW EPISODE PUBLISHED MAY 20

CLICK TO WATCH

www.dfi.wa.gov/mortgage-brokers/mortgage-industry-webinars

WE WILL MISS YOU, RICK ... CONGRATS ON YOUR RETIREMENT!

Read more about Rick in the Spring 2026 Division of Consumer Services Newsletter

After 23 years of dedicated service, **Rick St. Onge** is retiring. As DFI's Chief of Examinations, Rick oversaw the regulation of mortgage brokers, lenders, and money transmitters – growing his team from 5 examiners to 43 highly-trained staff. Along the way he has helped build one of the most respected examination programs in the country!

Rick was known for his collaborative approach, working with state and federal regulators nationwide to strengthen consumer protections and develop fairer, more consistent regulatory standards across multiple states. Through his work at DFI – as well as in a variety of national regulatory leadership roles – **Rick will leave a lasting impact well beyond Washington State!**

DIVISION OF SECURITIES

ACTION AGAINST INVESTMENT ADVISER AND CONNECTED COMPANIES

The Division of Securities has entered a Summary Order and Statement of Charges against Wenatchee-based investment adviser, Equilus Group Inc., its founder Joel Frank, and several connected companies, including Equilus Capital Partners, LLC; ECP Opportunities Fund I, LP; and a group of real estate investment funds.

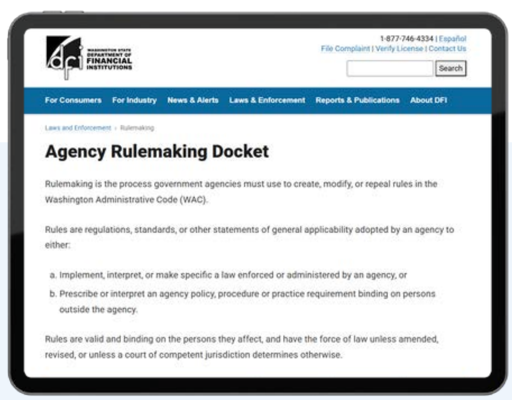
State regulators discovered that between 2017 and 2025, Joel Frank and his companies raised more than $39 million from over 90 investors — at least 70 of whom were Washington State residents. Instead of managing that money responsibly, regulators allege that Frank and his associates misused investor funds.

The state alleges that Frank and his companies stole money from investors, made payments to some investors using other investors' money - similar to a Ponzi scheme - created false account statements, lied to investors, and broke numerous state securities laws. The state also alleges Frank took at least $779,777 in unearned payments from the fund for personal use.

Because the investments were set up using private placement exemptions - a legal tool that allows companies to raise money without government oversight - Frank and his associates were able to hide their alleged wrongdoing from regulators for years.

To protect investors, DFI initiated a lawsuit to obtain the appointment of a receiver to take control of the funds, track down misused money, and work toward returning funds to harmed investors. The court appointed High Plateau Asset Management to act as the receiver and affected investors can contact the company at equilusinfo@highplateauam.com.

DFI plans to permanently revoke the licenses of Equilus Group and Frank, deny any future applications, and require the parties to repay stolen funds and pay fines. The state has also suspended Frank's registration and ordered all parties to stop violating securities laws immediately. Learn more by reviewing DFI's April 27, 2026 Press Release.



NASAA STATEMENT OF POLICY REGARDING REITS

The Securities Division has amended WAC 460-16A-205(1)(e) to adopt the NASAA Statement of Policy Regarding Real Estate Investment Trusts as amended on Sept. 7, 2025.

The amended rule becomes effective on July 1, 2026.

More Info: www.dfi.wa.gov/rulemaking/nasaa-statement-policy-regarding-eal-estate-investment-trusts

QUICK LINKS

- DFI Securities Homepage
- Securities Rulemaking
- Enforcement Actions

FRAUD ALERT

ALLEGED VENTURE CAPITAL FIRM MAY BE ENGAGED IN FRAUD

DFI is warning the public about Aureon Capital, which claims to be a cryptocurrency and blockchain venture capital firm but appears to be a fake company created by scammers.

According to a complaint received by DFI, Aureon contacted a Yakima fintech company on X.com about a podcast opportunity. During a follow-up Zoom call, the company's owner was tricked into clicking a fake pop-up that appeared to be a normal screen-sharing prompt. In reality, clicking that pop-up gave the scammers complete remote access to the company's computer. Within a week, the scammers allegedly used that access to steal approximately $210,000 from the company's cryptocurrency wallets.

This type of attack is called a Remote Access Trojan (RAT). It is a hidden malware program that secretly installs itself on your computer when you click a disguised link or prompt. Once installed, criminals can steal passwords, monitor activity, and potentially access your financial accounts.

DFI cannot recover lost cryptocurrency funds, and factual details and losses reported have not been verified by DFI. However, the public is urged to never click unfamiliar pop-ups during video calls or grant computer access to unknown parties. **If you believe you've been scammed, visit DFI's Resources for People Affected by Scams page for support.**

Learn more about this alert – and other potential scams – by reviewing DFI's website at www.dfi.wa.gov/alerts/alleged-venture-capital-firm-aureon-capital-may-be-engaged-fraud

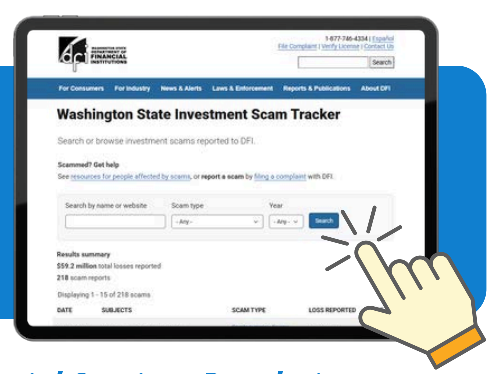
EASTSIDE BROKER CONVICTED OF REAL ESTATE INVESTMENT FRAUD

On Dec. 18, 2025, former real estate professional Tamara King, 56, was found guilty in federal court in Seattle. She was convicted of conspiracy to commit wire fraud, eight counts of wire fraud, two counts of money laundering, and three counts of filing false tax returns.

Between 2009 and 2013, King's ex-husband Paul Waln asked people to invest in a real estate fund called Halcyon. Twenty-two victims invested $2.25 million, expecting a 20 percent annual return over 10 years. After marrying in 2013, the two secretly stole money from the fund for personal expenses. King spent $50,000 on a diamond ring and more than $120,000 on her Tesla. When investors expected their money back in 2019, it was all gone. Total investor losses reached $2.4 million. King also failed to report over $1.6 million in income on her taxes. Waln pleaded guilty in June 2025 and was sentenced to 33 months in prison. King was convicted in December 2025 and was sentenced to 55 months in prison.

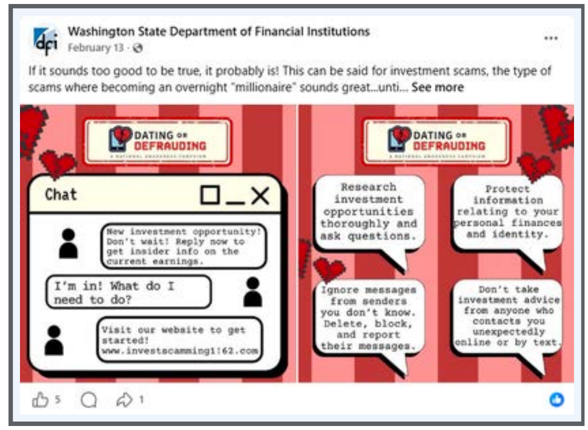
SUPPORTING CONSUMERS: NEW SCAM TRACKER TOOL!

DFI's scam tracker gives consumers an understanding of current scam types and how much money other consumers have lost. Review scams by visiting **www.dfi.wa.gov/scam-tracker**.



OUTREACH AND FINANCIAL EDUCATION

REACHING WASHINGTONIANS, AND BEYOND!



DFI's Communications Social Media and Content Creator **Britnie Monaghan** participated again in the annual national social media awareness effort "Dating or Defrauding" coordinated by the Commodity Futures Trading Commission (CFTC) and involving more than 20 federal, state, and nonprofit organizations. The goal is to raise awareness about relationship investment scams, knowing that social media platforms are where these scams often start. The campaign was shared on Facebook, Instagram, LinkedIn and X.

- The campaign resulted in an estimated reach of **48.5-million impressions** across the nation, nearly four times more than the 12.65-million impressions achieved last year (2025).
- An estimated **1,000 posts** included the #DatingOrDefrauding hashtag during the campaign period, nearly twice the posts recorded in 2025.
- Approximately **11,700 recorded engagements**, three-and-a-half times more than in 2025.

If you haven't listened to the new Real Life Regulators Talk Back YouTube series reviewing highlights of each podcast … then, **YOU SHOULD!**

On April 16, the members of the North American Securities Administrators Association's (NASAA) Life Stages work group recorded an episode which shared the story of an elderly woman who was socially isolated and financially exploited by her annuity salesman. Catch the episode on YouTube!

DFI's Web Developer **Jeremy Lushene** is the Real Life Regulators podcast producer, and our own DFI team was featured in the Lone Wolf episode about a Ponzi scheme in Wenatchee. Looking ahead, Communications Director **Lyn Peters** is pitching a potential new story about a Washington case recently closed with the sentencing of a former Gig Harbor investment adviser, John Winslow, who swindled a widowed 70-year-old client out of more than $900,000.

This year's **Financial Capability Month (April)** was among our busiest – with 19 financial education events, most conducted by Outreach Coordinator **Nathan Spiecker**!

DID YOU KNOW? DFI provides free financial education presentations throughout the state – in both English and Spanish – to senior centers, schools, community groups, and non-profit organizations. Learn how we can help your community learn by visiting: **www.dfi.wa.gov/presentation-request**