

Year-End Review: 'High Sentiment on Future Conditions' (pg. 5)

NCUA Deregulation Proposals: What You Need to Know (pg. 6)

Celebrating Excellence: Consumer Services Division Staff (pg. 8)

Reminder: Annual Filing Requirements for Investment Advisers (pg. 10)

DFI's Impact Throughout Washington State (pg. 12)

**Mar. 1-7,
2026**

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CONSUMER
PROTECTION WEEK**

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Against Fraud, Scams,
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FROM DIRECTOR CLARK'S DESK

COLLABORATION IS ESSENTIAL!

Winter is always a busy time of year at DFI, especially as we move through the legislative session. Regarding the legislature, an important focus for us is to collaborate with our various stakeholders to support the people who call Washington State "home." We strive to provide helpful information or technical expertise to assist legislative members or industry representatives as they advance new ideas for changes in the law and various policy positions. We also reach out to stakeholders and share information as we advance our own agency request legislation, all with a commitment to being helpful wherever possible. When it comes to the legislative session, we understand how important it is to provide accurate and timely information, and my team has an "all hands on deck" approach to make sure that we are responsive.



Collaboration is also more important than ever when it comes to our supervisory activities. While requirements and approaches to supervision at the federal level are changing quickly, we as state regulators are charged with keeping up with the fast-paced financial services marketplace. As a collective group, state regulators are constantly looking for ways to improve and better coordinate state supervision across the country. I do my part by continuing to serve on the [Conference of State Bank Supervisors](#) (CSBS) Executive Committee as Immediate Past Chair. I also have a role on the CSBS Board of Directors. My newest responsibility, however, is as Chair of the CSBS State Regulatory Registry (SRR) Board of Managers. This entity oversees operations of the [National Multistate Licensing System](#) (NMLS). These efforts with partners from other states have led to important national policies that impact the industries we regulate. We are also active in other national regulatory associations, including the [National Association of Consumer Credit Administrators](#) (NACCA), the [National Association of State Credit Union Supervisors](#) (NASCUS), the [American Association of Residential Mortgage Regulators](#) (AARMR), and the [North American Association of State Securities Administrators](#) (NASAA). While the list of acronyms for regulatory associations that we work with is a long one, it also gives you a sense of the broad scope of work that is being done across the country to collaborate and improve state supervision.



Director Clark offering welcoming remarks at the annual NMLS Conference regulator-only day.

On the following pages of this newsletter we outline a few areas that demonstrate our commitment to collaboration. Whether the topic relates to legislative initiatives that will impact the financial sector in our state, our work related with industry associations, or our efforts to provide much-needed fraud prevention, we are here to work together to support everyone across our great state!

Charlie Clark,
Director, Washington State
Department of Financial Institutions

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AGENCY NEWS AND INFORMATION

DFI AGENCY 'AT A GLANCE' (as of Dec. 31, 2025)



DFI investigated **2,311**
consumer complaints
in 2025



DFI issued **182**
enforcement actions
in 2025



DFI issued over **\$4 million**
in Cash Fines & Penalties
in Fiscal Year 2025

2026 LEGISLATIVE SESSION UPDATE: STATE BILL (SB) 5280 STALLS IN HOUSE

The Department of Financial Institution's (DFI) request bill to strengthen regulation of virtual currency kiosks, [SB 5280](#), was considered again during the current legislative session. The bill was intended to address consumer protection concerns associated with virtual currency kiosks, which are often used by vulnerable consumers and have been increasingly linked to fraud complaints.



DFI Policy Director Drew Bouton testifying before a House Committee

As introduced, SB 5280 limited the daily transaction limit amount per customer to \$1,000. It also capped the transaction fee to the greater of \$5 or 5 percent of the transaction amount. Additionally, the bill required enhanced consumer disclosures, both during the transaction process and on the receipt, to ensure customers were informed regarding the costs, risks, and irreversibility associated with virtual currency transactions.

SB 5280 passed the Senate with bipartisan support by a vote of 37-12 after amending it to increase the daily transaction limit from \$1,000 to \$2,000 and increase the fee cap from 5 percent to 15 percent. These changes were identical to those in a House floor amendment that was pending last session when the Legislature adjourned sine die. DFI supported this change.

Following Senate passage, the bill was sent to the House of Representatives for its consideration and referred to the House Consumer Protection and Business Committee. It was scheduled for a public hearing and subsequently added to the executive session agenda for the committee's final meeting before cutoff. However, after six amendments were introduced by four different committee members, the bill was not voted on. As a result, the bill is not expected to advance further this session. Despite this outcome, DFI remains committed to protecting Washington residents from crypto kiosk scams using its existing authority and may pursue similar legislation again in a future session.

Additional information concerning SB 5280 can be found on the [Washington State Legislature webpage](#), including links to the videos of the public hearing which are available for [replay on TVW](#).



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DIVISION OF BANKS

DIVISION OF BANKS 'AT A GLANCE' (as of Sept. 30, 2025)

Commercial Banks
Regulated

23

Savings Banks
Regulated

7

Trust Companies
Regulated

19

Branch of Foreign
Banks Regulated

1

Total Banking
Assets Regulated
\$90.379 billion

Total Trust Assets
Under Management
\$60.51 billion

State Chartered
Banks Complaints
150

*Increase from
109 in 2024*

REFLECTION: CSBS SUPERVISORS SYMPOSIUM

In January (2026), DFI Director **Charlie Clark**, along with Division of Banks Director, **Matt Harvey**, and Chief of Examinations, **Shannon Tushar**, were among 69 regulators from 34 states who gathered at the Conference of State Bank Supervisors (CSBS) Supervisors Symposium to discuss key issues in state bank and nonbank supervision. Outside of the formal presentations included as part of the Symposium, this event marks a great opportunity for state regulators to meet and discuss a variety of important topics.



DFI Director Charlie Clark with other members of the CSBS Board of Directors

Prior to the start of the proceedings, both the CSBS Board of Directors and the Bankers Advisory Board held their annual December meetings. Following those meetings the regulators in the room had the opportunity to learn about and discuss several topics. Highlights of the event include:

- A presentation on **stablecoin and tokenized deposits**, covering the current state of the market for both as well as recent federal law changes in the space,
- A discussion around the future of **financial regulation and the potential impact of AI**,
- An in-depth discussion of the recent **federal legislation known as the GENIUS Act**,
- A discussion around current events and **emerging risks in the cybersecurity and AI space**.

DIVISION OF BANKS: 2025 (Q4) CHARTER CHANGES AND UPDATES

Dec. 10: ShareBuilder Trust LLC (Seattle, WA) opened as a new WA chartered trust company

Dec. 15: MUFG Bank, Ltd. (Japan) converted the Seattle Bureau to a federally supervised office



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COMMUNITY BANKERS YEAR END: 'HIGH SENTIMENT ON FUTURE CONDITIONS'

According to the [Community Bank Sentiment Index](#) (CBSI), community bankers across the country "ended 2025 with a high sentiment on future conditions." This index was released on Jan. 6, 2026, by the Conference of State Bank Supervisors (CSBS).

The CBSI dropped slightly from 133 to 132 in the fourth quarter. However, it's still well above the neutral level of 100. This means community bankers continue to feel good about what's coming.



Why Bankers Feel Optimistic: Tom Siems, Chief Economist at CSBS, explained why bankers remain positive. Banks are making more money because they're earning more from the interest they charge on loans. This has boosted their profits.

Community bankers also feel confident they can handle uncertain economic times. They know their local markets well and focus on building relationships with customers. They also maintain careful oversight of the credit they extend.

Some Concerns Remain: While bankers are optimistic overall, they do have some concerns about business conditions in the new year. Out of seven areas measured by the CBSI, four declined compared to last quarter, two increased, and one stayed the same. Three declining indicators - monetary policy, operations expansion, and profitability - fell from near all-time highs. The regulatory burden indicator jumped to a near record value. This shows that bankers expect less strict regulations in the coming year.

For the fourth quarter in a row, expected future business conditions were the component bringing the index down. However, this measure improved slightly, rising one point from last quarter (to 99).

About the Survey: The CBSI surveys community bankers nationwide in the last month of each quarter. It measures their thoughts on future economic conditions in seven different areas. A score of 100 means neutral feelings. Above 100 means positive, and below 100 means negative.

The survey included 246 community bankers from 43 states and Washington, D.C. These quarterly results are added to the Federal Reserve Economic Data database, known as FRED. This online database is maintained by the Federal Reserve Bank of St. Louis.

2026 CBW BANKERS DAY ON THE HILL



On Jan. 27, the Division of Banks participated in the CBW Advocacy Day 2026 - Northwest Policy Conference. Community Bankers of Washington (CBW) hosted the event and is an important trade group representing many state-chartered community banks.

During the session, presentations were offered by Kathy Swenson and Brad Tower (CBW), Mickey Marshall (Independent Community Bankers of America® (ICBA) and **Matt Harvey** (DFI). Topics included addressing regulatory changes, as well as a discussion on the reintroduction of the mortgage interest tax deduction.



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DIVISION OF CREDIT UNIONS

DIVISION OF CREDIT UNIONS 'AT A GLANCE' (as of Sept. 30, 2025)

State-Chartered
Credit Unions
Regulated
48

No change
from 2024

Total Credit
Union Members
Covered
4.7 million

Up 100,600
from 2024

Total Credit
Union Assets
Regulated
\$87 billion

Up \$1.6 billion
from 2024

Consumer
Complaints
Received
467

Increase from
404 in 2024

NCUA DEREGULATION PROPOSALS: WHAT YOU NEED TO KNOW

During the previous months the National Credit Union Administration (NCUA) has announced a series of proposed regulatory changes associated with an initiative to review and potentially revise the agency's regulations that are 1) obsolete, 2) duplicative of statutory requirements, 3) intended to serve as guidance, not requirements, or 4) overly burdensome. This NCUA initiative follows



[Executive Order 14192, Unleashing Prosperity Through Deregulation](#). **In addition to announcing the project, NCUA has requested comments on a series of proposals, as listed below:**

[First Round of Deregulatory Proposals](#) (Dec. 10, 2025): Changes include 1) Changes for Corporate Credit Unions (amendment to regulations), 2) Changes for Supervisory Committee Audits and Verifications, 3) Changes for Guidelines for Safeguarding Member Information, and 4) Changes for Guidance on Response Programs for Unauthorized Access to Member Information.

[Second Round of Deregulation Proposals](#) (Dec. 23, 2025): Changes include 1) Changes for Surety and Guarantor Requirements, 2) Changes for Limits on Loans to Other Credit Unions, 3) Changes for Catastrophic Reporting, and 4) Changes for Accuracy of Advertising and Status Notice.

[Third Round of Deregulation Proposals](#) (Jan. 13, 2026): Changes include 1) Changes for Nondiscrimination Requirements, 2) Changes for Interpretive Ruling and Policy Service to Underserved Areas, 3) Changes for Interpretive Ruling and Policy Statement, and 4) Changes for Interpretive Ruling and Policy Statement / Federal Corporate Credit Union Chartering.

[Fourth Round of Deregulation Proposals](#) (Jan. 27, 2026): Changes include 1) Changes for Public Unit and Non-Member, 2) Notice of Termination of Excess Insurance Coverage, 3) Maximum Borrowing Authority, and 4) Disclosure of Share Insurance.

[Fifth Round of Deregulation Proposals](#) (Feb. 10, 2026): Changes include 1) Conversion of Insured Credit Unions to Mutual Saving Banks, 2) Mergers of Insured Credit Unions into Other Credit Unions; Voluntary Termination or Conversion of Insured Status, and 3) Organization and Operation of Federal Credit Unions (Low Income Designation & Community Charters).

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2026 EXAMINATION FOCUS: DIVISION OF CREDIT UNIONS

The Division of Credit Unions will focus on several key areas during examinations in 2026.

Disaster Recovery: Last year’s forest fires and severe flooding affected local communities and credit unions. Examiners will review how credit unions operate during emergencies. They'll check communication plans, staff cross-training, and contact lists for employees, vendors, and first responders. One important area is making sure credit unions can access cash so members can get money when needed.

Succession Planning: Examiners will continue reviewing succession plans. In 2025, they found many plans only covered the CEO position. Plans should also include other key positions like Chief Operating Officer, Chief Financial Officer, and Chief Compliance Officer. Management teams need plans that explain how they'll make decisions and fill vacancies after departures.

Strategic Risk: Examiners will review strategic and business plans. Examiners will check if business plans match strategic plans and if budgets support the credit union's goals.

Other Focus Areas: Examiners will also review earnings, interest rate risk, and cannabis banking services. Consumer compliance exams will continue for credit unions with \$500M or more in assets.

Information Security & Technology Exam Focus: In 2026, technology exams will focus on three main areas. First, examiners will check how credit unions manage outdated technology, especially with Windows 10 ending support. Second, they'll review how credit unions oversee vendors and outside service providers to prevent security breaches. Third, they'll examine identity and access controls, including multi-factor authentication and user access reviews. These reviews help ensure credit unions protect against cyber threats and unauthorized access.

The Division recognizes the hard work and dedication of the credit union management teams, volunteers, and staff to provide vital financial services to their 4.7M members in Washington.

For more details read the full Division of Credit Unions 2026 Examination Focus Bulletin at <https://dfi.wa.gov/sites/default/files/credit-unions/bulletins/B-26-01.pdf>

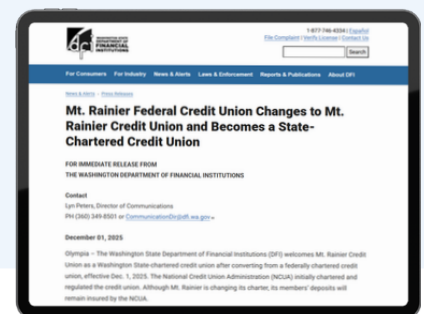


*Financial Examiner Supervisor
Sam Johnson with Financial
Examiner **Tiffani Gonzales***

DFI WELCOMES MT. RAINIER AS A NEW STATE-CHARTERED CREDIT UNION

On Dec. 1, 2025, Mt. Rainier Credit Union officially became a Washington State-chartered credit union. Based in Puyallup (WA), they have \$27M in assets and serve 1,163 members (as of Sept. 30). They currently have one location, but plan to open a second in 2026. Mt. Rainier converted to a state charter to better serve their members and support local businesses. Member deposits remain NCUA insured. This is Washington's first federal-to-state conversion since 2012.

DFI Press Release: www.dfi.wa.gov/news/press/mt-rainier-federal-credit-union-changes-mt-rainier-credit-union-and-becomes-state



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DIVISION OF CONSUMER SERVICES

DIVISION OF CONSUMER SERVICES 'AT A GLANCE' (as of Dec. 31, 2025)

NUMBER OF LICENSEES

Mortgage Brokers	354
Loan Originators (Active)	20,126
Loan Originators (Inactive)	3,454
Check Cashers and Sellers	81
Consumer Loan Companies	1,104
Money Transmitters	242
Escrow Agents	33
Payday Lenders	8

EXAMS CONDUCTED

Check Cashers	7
Money Transmitters	96
Mortgage Brokers	102
Mortgage Origination	258
Mortgage Servicing	62
Student Loan Servicing	1
Escrow	3
IT	10

Enforcement Results

Jan. 2025 - Dec. 2025

Complaints Received
1,427

Complaints Closed
1,500

Enforcement Actions Issued
91

Investigations Opened
101

Investigations Closed
125

CELEBRATING EXCELLENCE: CS DIVISION STAFF

From the [Winter 2026 Division of Consumer Services Newsletter](#)

The Division of Consumer Services (CS) is the largest division at DFI. We regulate many different types of licensed businesses, and lead nationally by participating in state and national groups.

National participation helps DFI stay current with regulatory changes and best practices. It also helps provide strong consumer protection for all Washingtonians. Consumer Services staff go above and beyond by attending calls, serving on task forces, teaching at regulatory schools, and serving on boards. This is in addition to their regular work. In 2025, CS staff received three national awards. Nine staff members also received recognition at annual conferences, and at least six taught or presented at industry events.



L-to-R: DFI employees Adam Johnson, Maureen Camp, Charlie Clark, Ali Higgs, Janelle Bullard, and Rick St. Onge

Of the 78 employees on the CS staff, 29% regularly participate on 16 different state and national boards, workgroups, or committees. Moreover, CS staff serve a role on all of the national regulator trade groups including the American Association of Residential Mortgage Regulators ([AARMR](#)), Conference of State Bank Supervisors ([CSBS](#)), Money Transmitter Regulators Association ([MTRA](#)), and the National Association of Consumer Credit Administrators ([NACCA](#)).

Learn more about the numbers behind our involvement, and a spotlight of individual participation in leadership roles in our [Winter 2026 Consumer Services Newsletter](#).



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DATA BREACHES - WHAT CS LICENSEES NEED TO KNOW

From the [Winter 2026 Division of Consumer Services Newsletter](#)



Data breaches are a growing problem. Attacks are becoming more advanced and expensive. When customer information isn't protected, it harms consumers and damages business reputations.

In 2024, our state hit a troubling record. Consumers received more than 11.6 million data breach notices. The previous record was 6.5 million in 2021. This was also the first-time notices exceeded the population.

CS licensees must report all data breaches to DFI, no matter the size by emailing reports to cseforcecomplaints@dfi.wa.gov. CS licensees also need to follow requirements under [RCW 19.255](#).

Some businesses must also report breaches to the [Attorney General's Office](#). Check their Data Breach Notifications page for requirements. Businesses must cooperate fully with investigations, keep all required records, and ensure data security policies are followed and all security updates are installed.

Review the Department's [Data Breach Notification Requirements](#) and [Division of Consumer Services Information Security Resources](#) for more information.

QUICK TIPS: PREPARING FOR CS EXAMINATION

How prepared is your company for an examination?

Be prepared by keeping the following essential steps in mind.

Keep your business records organized: Be sure to keep your business records organized. Copies of your documents should be stored systematically for timely, routine access.

Know how to pull reports electronically: Be familiar with how to pull reports from your electronic systems. You will be required to provide transaction and financial records for the examination.

State Examination System (SES): DFI uses the State Examination System (SES) for exams of certain license types. If you are selected in SES, you will need to ensure you add a Supervisory Activity Contact. The examination will then be conducted almost exclusively through the system. Review the ['About SES' page](#) and familiarize yourself with the QuickIR feature to browse through the standard information and prepare your responses in advance of an examination.

Exam correspondence via BOX.com: DFI utilizes BOX.com to receive exam correspondence on exams conducted outside of SES. If you do not have an existing account from a previous examination with us, you will be asked to create a free individual account.

If you have any questions about your examination obligations or your compliance with Washington requirements, please feel free to contact us at CSExamsUnit@dfi.wa.gov.

WEBINAR

DFI HOSTED WEBINARS FOR THE MORTGAGE INDUSTRY

WATCH ALL EPISODES!

www.dfi.wa.gov/mortgage-brokers/mortgage-industry-webinars

QUICK LINKS

[Winter 2026 CS Newsletter](#)

[Recent CS Rulemaking](#)

[Enforcement Actions](#)



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DIVISION OF SECURITIES

DIVISION OF SECURITIES 'AT A GLANCE' (as of Dec. 31, 2025)

NUMBER OF LICENSEES

Securities Broker-Dealers	1,718	Registered Securities Offerings	59
Investment Advisers	712	Registered Franchise Offerings	1,051
Investment Adviser Reps.	14,795	Registered Franchise Brokers	566
Securities Salespersons	237,370	Registered Business Opportunities	3

Enforcement Results

Jan. 2025 - Dec. 2025

Complaints Received

417

Enforcement Actions Issued

91

Active Cases

350

ANNUAL FILING REQUIREMENTS FOR ADVISERS

Don't forget to complete your annual updates! Below is a snapshot of the annual updates each investment adviser registered with DFI must complete:

Action Item

Where / To Whom

Action Due Date

Pay renewal fees	IARD	Dec. 8, 2025
File Form ADV Parts 1 & 2	IARD	90 days after the Adviser's FYE
Deliver or Offer Form ADV 2	Clients	120 days after the Adviser's FYE
File GAAP Balance Sheet	Securities Division	120 days after the Adviser's FYE
File Fund Audit (Private Fund only)	Securities Division	120 days after the Fund's FYE

The Division of Securities electronic financial information filing system (eFin) is a portal for registered investment advisers to file the financial reporting documents required by [WAC 460-24A-060](#) including balance sheets, surety bonds, fund audits, subordination agreements, and other related documents. Investment advisers file these documents in eFin instead of emailing them to the division. For more information, including resources and contact information, visit:

<https://dfi.wa.gov/industrynews/investment-adviser-renewal-notice-2026>



MAKING CONNECTIONS ON THE DFI SECURITIES ROADSHOW!

In 2025, the DFI Securities Road Show presented industry news and information to more than 200 participants with overwhelmingly positive feedback. The Road Show stopped in Seattle, Bellevue, Vancouver, Ellensburg, Bellingham & Bremerton!

QUICK LINKS



[DFI Securities Homepage](#)



[Securities Rulemaking](#)



[Enforcement Actions](#)



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FORMER EDWARD JONES INVESTMENT ADVISER REP. ENTERS GUILTY PLEA

On Jan. 16, 2026, John Winslow, a former investment adviser representative at Edward Jones in Gig Harbor, entered a guilty plea in the United States District Court in Tacoma, WA. Winslow pleaded guilty to one count of Wire Fraud, one count of Money Laundering, and one count of Making and Subscribing a False Tax Return. As part of his plea agreement, Winslow agreed to pay restitution, including \$920,483 to the firm that reimbursed the victim for her losses and \$254,992 to the U.S. Treasury. Winslow also agreed to forfeit a home on Fox Island that he purchased using funds from his fraudulent scheme. Winslow is scheduled to be sentenced on April 23, 2026.

The case was first investigated by the Division of Securities, which conducted a surprise examination of Winslow's office after receiving a complaint. They found that Winslow devised a scheme to defraud a vulnerable senior client of more than \$900,000. To hide the illicit nature of the funds, Winslow funneled the victim's funds through extra layers of transactions. The Division of Securities found that Winslow purchased more than \$370,000 worth of gold coins from an online gold retailer in multiple transactions and later sold the gold coins to a local brick-and-mortar gold retailer before depositing the proceeds into his bank accounts. Winslow also used the victim's funds to make a down payment and mortgage payments on a home on Fox Island, to remodel the home and make other purchases, such as a hot tub, new appliances, a vehicle, and a diamond necklace.

The Division of Securities brought a Statement of Charges against Winslow in 2022, and he later agreed to a 'bar' and paid a fine. Winslow's former firm, Edward Jones, entered into a Consent Order after the division's investigation found that the firm failed to reasonably supervise Winslow. Edward Jones paid a \$150,000 fine and \$25,000 in investigative costs.

**LATEST
NEWS**

WRAPPING UP ONE OF SECURITIES OLDEST CASES

After seven years of investigation, litigation, and appeals, the Division of Securities has wrapped up one of its oldest cases and made some precedent along the way.

In 2018, the Division of Securities received a complaint from two Washington residents involving a novel investment product called the Deferred Sales Trust ("DST"), which was designed to defer taxes on the sale of an appreciated asset while providing an investment return through a promissory note. The Division of Securities investigated and issued a Statement of Charges in 2020 in which the division alleged the offer and sale of the DST involved an unregistered securities offering. After a hearing in 2022, the Office of Administrative Hearings ruled that the DST was an unregistered security and found two of the respondents liable for unregistered securities sales. The respondents appealed to DFI's Director, then to Thurston County Superior Court, then to the Washington Court of Appeals. Each court upheld the finding below that the DST was an unregistered security. Most notably, the Court of Appeals issued a published decision, *Mariani v. Department of Financial Institutions*, in May 2025, analyzing the DST under the Howey test for what constitutes a "security" and concluding once again that it was an unregistered security.

The respondents appealed a final time to the Washington Supreme Court, which denied review on Nov. 5, 2025, leaving the Court of Appeals finding in place. The case was handled by Financial Legal Examiner Supervisor Adam Yeaton and litigated by Asst. Attorney General Stephen Manning.

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OUTREACH AND FINANCIAL EDUCATION

DFI'S IMPACT THROUGHOUT THE STATE

DFI's Communications team was happy to wrap up a fantastic year of outreach in 2025. The agency as a whole recorded 182 outreach events across Washington State (see *map on the right*). Financial Education Outreach Coordinator **Nathan Spiecker** logged 92 of those points of contact himself!

Director of Communications **Lyn Peters** spent time talking with our 65 and older seniors on how to avoid financial fraud, staffing a resource table at the Tacoma Dome Veteran's Resource Fair, joining partners from the Attorney General's Office and Secretary of State for Consumer Protection Week events and even joined our partner at the Social Security Administration for a morning TV show about Washington Saves Week.

Social Media and Content Specialist **Britnie Monaghan** supported a host of financial education focused campaigns, including DFI's participation in the Commodity Futures Trading Commission-coordinated "[Dating or Defrauding?](#)" awareness campaign (in 2025 & 2026) aimed at preventing relationship and romance scams. She also made posts for January's Identity Theft Awareness Week.

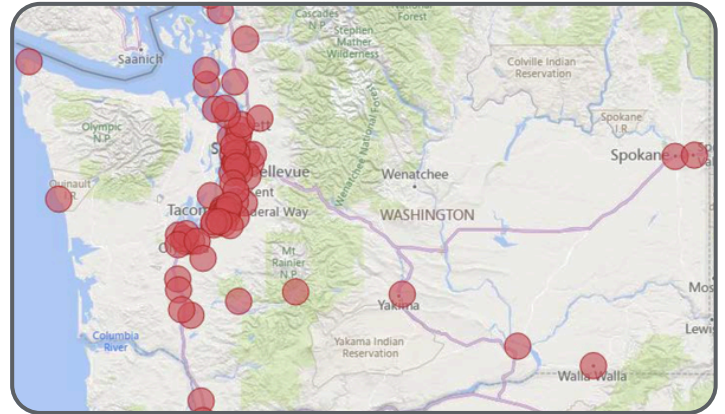
Our 2024 fraud prevention campaign hinged on Federal Trade Commission data indicating Americans reported losing \$10 billion to financial fraud in 2023. In 2024, that number jumped to \$12.5 billion. [The Justice Department shares that only an estimated 15% of victims actually report the fraud.](#) With the knowledge that AI and cryptocurrency are being used by scammers to steal even more money from people today, DFI's Web Developer **Jeremy Lushene** is looking to bolster our online fraud prevention information this year. He'll be pulling financial fraud [education from the 10B campaign](#), [consumer alerts](#), our [investment scam tracker](#) and our [one-stop fraud reporting page](#) into a single site in the coming months.

We love working with partners on financial education and have been lucky enough to participate in more than a few youth-focused reality fairs hosted by credit unions for students, notably at the DECA conferences with some 5,000 students attending the conference in Bellevue.

Be on the lookout for these other financial education events to cross-promote with partners:

- **March (all month):** National Credit Education Month
- **March 1 - 7:** National Consumer Protection Week
- **April (all month):** Financial Capability Month
- **April 6 - 10:** America Saves Week
- **June 15:** World Elder Abuse Day

DID YOU KNOW? If your organization is interested in hosting a DFI presentation, or having DFI as a partner for a community financial education event, please let us know! "Have van, will travel" is our motto! Please fill out a presentation request form at www.dfi.wa.gov/financial-education.



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