

Field of Membership Appendix

To the Bylaws of [Insert Credit Union name] Credit Union

The Credit Union's field of membership is limited to the following persons:

Occupational Groups

A. Occupational Groups Approved by the Division of Credit Unions or Board of Directors under Chapter 208-472 WAC. [Regulatory approval was required before March 8, 2002. After March 8, 2002, regulatory approval is only required if the occupational group does not meet the definition of "qualified occupational group" under WAC 208-472-015 (14).]

1. Employees of the Credit Union.
2. Employees of _____; date of regulatory approval _____ (if readily available from the Credit Union's records).
3. Employees of _____; date of regulatory approval _____ (if readily available from the Credit Union's records).
4. Employees of _____; date of board approval _____
5. Etc.

B. Small Occupational Groups. Employees of any of the organizations listed as small occupational groups (SOGs) on the attached SOG Control Log. Each SOG must:

1. Be located within twenty-five miles of one of the Credit Union's offices;
2. Provide the Credit Union with a written request for service;
3. Not have Credit Union service already available to its employees based on their employment with the SOG;
4. Have no more than 100 employees (or such larger number as may be authorized by the Division of Credit Unions); and
5. Be approved by the Credit Union's Board of Directors and listed on the SOG Control Log attached to these Bylaws.

The SOG Control Log is incorporated into and made a part of these Bylaws by this reference. The SOG Control Log may be amended and restated at any time by the Credit Union without the approval of or notice to the Division.

C. Other Natural Persons & Organizations.

1. The directors, employees, volunteers, and retirees of any of the above described organizations, their subsidiaries and affiliates.
2. Natural persons under contract to work for any of the above described organizations, their subsidiaries and affiliates.

3. Family members of any of the above described natural persons.
4. The spouses of any persons who qualified for membership at the time of their death.
5. The above described organizations, their subsidiaries and affiliates.

Associational Groups

A. Associational Groups Approved by the Division of Credit Unions or Board of Directors under Chapter 208-472 WAC. [Regulatory approval was required before March 8, 2002. After March 8, 2002, regulatory approval is only required if the associational group does not meet the definition of “qualified associational group” under WAC 208-472-015 (12).]

1. Members of _____; date of regulatory approval _____ (if readily available from the Credit Union’s records).
2. Members of _____; date of regulatory approval _____ (if readily available from the Credit Union’s records).
3. Members of _____; date of regulatory approval _____ (if readily available from the Credit Union’s records).
4. Members of _____; date of board approval _____
5. Etc.

B. Other Natural Persons & Organizations.

1. The directors, employees, volunteers, and retirees of any of the above described organizations, their subsidiaries and affiliates.
2. Family members of any of the above-described natural persons.
3. The spouse of any person who qualified for membership at the time of their death.
4. The above described organizations, their subsidiaries and affiliates.

Communities (Including Neighborhoods & Rural Districts)

A. Communities Approved by the Division of Credit Unions or Board of Directors under Chapter 208-472 WAC. [Regulatory approval was required before March 8, 2002. After March 8, 2002, regulatory approval is only required if the community group does not meet the definition of “qualified community group” under WAC 208-472-015 (13).]

1. Persons who live, work, or worship in the community described as _____; date of regulatory approval _____ (if readily available from the Credit Union’s records).
2. Persons who live, work, or worship in the community described as _____; date of regulatory approval _____ (if readily available from the Credit Union’s records).
3. Persons who live, work, or worship in the community as described on the attached sheet labeled Attachment #1; date of regulatory approval _____ (if readily available from the Credit Union’s records).
4. Person who live, work, or worship in the community as described as _____; date of board approval _____
5. Etc.

B. Other Natural Persons & Organizations.

1. Organizations whose offices are located wholly within any of the above-described communities.
2. The directors, retirees, and volunteers of any of the above-described organizations.
3. Family members of any of the above-described natural persons.
4. The spouse of any person who qualified for membership at the time of their death.

Other Organizations

Organizations more than half of whose owners, members, or employees are eligible to be members of the Credit Union.