

5.2.08 Meeting Minutes

Attendance: Amy O'Donnell, Paul Knox, Dani Small, Fehi Tulval, Linda Taylor, Lyn Peters

Call-in: Cheryl Reed, CJ Robinson, Helen Myrick

Review from last week

- Revisit charge
- Plans from last week
- Report out "assignments" from last week
- Phase 1 Work plan (first push)

Survey Plan!

- What questions to ask?
- Start with an introduction of our work group/mission
- Include the Jumpstart definition of Financial Literacy for reference
- How many questions should we have?
- What do we need to know, what would we like to know?
- Jeremy will construct the Monkey Survey- first draft
- Gather feedback from work group

Next step

- Generate a list of categories and individual organizations that should receive this survey once complete
- The need for a central place for our work group members to add this information to
- What is our work group currently doing with Fin Lit?